

A G E N D A
SPECIAL MEETING OF THE
Governing Board
of the
Alameda Corridor Transportation Authority

Meeting Date:	April 14, 2016
Time:	2:00 P.M.
Location:	Long Beach City Hall City Hall Council Chamber 333 W. Ocean Boulevard Long Beach, CA 90802

- A. Roll Call**
- B. Opening Statement**

Persons in the audience who wish to address the Governing Board on any agenda item are invited to identify themselves when that agenda item is called. Persons wishing to address the Governing Board on an item not on the agenda but within the subject matter jurisdiction of the Board should ask to be recognized after the last agenda item before any closed session item. Ordinarily, the Governing Board will not act on any matter which does not appear on the published agenda. The Governing Board may consider and act upon any of the items listed on the agenda.

- C. Agenda Items**

CONSENT: (1 – 6)

- 1. Minutes of the March 10, 2016 Meeting of the Alameda Corridor Transportation Authority. (APPROVAL)**
- 2. Budget Update – Environmental Work North of Dominguez Channel (INFORMATION)**
- 3. Requests for Proposals Schedule – Maintenance Contractor, Investment Manager, Broker of Record (INFORMATION)**
- 4. Authorize the Chief Executive Officer or Chief Financial Officer to execute an amendment to Consultant Service Agreement No. 714 with David Duthie for FY16 utility coordination services increasing the contract value by \$15,000. (APPROVAL)**



5. **Authorize the Chief Executive Officer or Chief Financial Officer to issue a change order to Agreement No. 27 with the Alameda Corridor Engineering Team (ACET) in the increased amount of \$98,862 for the FY16 ACTA Support Contract Work Order (CWO). (APPROVAL)**
6. **Authorize the Chief Executive Officer or Chief Financial Officer to execute a letter in support of a Caltrans grant application to USDOT for construction of the Rosecrans/Marquardt Grade Separation in the City of Santa Fe Springs. (APPROVAL)**

REGULAR:

7. **Adopt the Resolution of the Governing Board of the Alameda Corridor Transportation Authority. This Resolution:**
 - 1) **Increases the maximum authorized aggregate principal amount of ACTA’s 2016 Bonds (defined below) from \$715,000,000 to \$780,000,000 in order to achieve certain restructuring objectives; Except as otherwise provided therein, approves, confirms and ratifies the authorizations and approvals granted pursuant to the original Resolution adopted by the Governing Board on March 10, 2016 regarding the issuance and sale of Alameda Corridor Transportation Authority Tax Exempt Subordinate and Second Subordinate Lien Revenue Refunding Bonds, Series 2016A and Series 2016B (the 2016 Bonds); and**
 - 2) **Authorizes the execution and delivery, by the Chief Executive Officer of ACTA, or the Chief Financial Officer of ACTA, or their respective designee(s) (each, an “Authorized Authority Representative”), of the Bond Purchase Agreement, Exhibit A in substantially final form, with such changes thereto as the Authorized Authority Representative may require or approve; and**
 - 3) **Authorizes the execution and delivery, by an Authorized Authority Representative, of the Preliminary Official Statement attached hereto substantially in the form as Exhibit B, to be distributed with such changes thereto as the Authorized Authority Representative may require or approve; and**
 - 4) **Authorizes all prior actions taken (a) by any officer or agent of the Authority in connection with or related to the issuance and sale of the Series 2016 Bonds or the defeasance of the Series 2004A Bonds and (b) by the Authority in connection with its authorization of the execution and delivery of, and the performance of its obligations under, the Use and Operating Agreement and the Master Trust Indenture, and its authorization of the performance of its obligations under the Joint Powers Agreement, to be approved, confirmed and ratified; and**
 - 5) **Authorizes each Authorized Authority Representative, for and in the name of and on behalf of the Authority, to take any and all actions and to execute any and all documents, as may be necessary or desirable to effectuate the purposes of the Resolution, the documents, and contemplated transactions.**

8. Preliminary FY17 ACTA Budget (INFORMATION)
9. February Performance Report (INFORMATION)
10. SR-47 Project Update (INFORMATION)
11. Public Comment
12. Closed Session:

CONFERENCE WITH LEGAL COUNSEL-EXISTING LITIGATION

(Subdivision [a] of Section 54956.9) (One case)
 - a) *City of Huntington Park v. County of Los Angeles; Los Angeles County Flood Control District, Los Angeles Superior Court Case No. BC547969*
13. Adjournment