

**A G E N D A**  
**SPECIAL MEETING OF THE**  
**Governing Board**  
**of the**  
**Alameda Corridor Transportation Authority**

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**Meeting Date:** Wednesday, October 14, 2015

**Time:** 9:00 A.M.

**Location:** ACTA Headquarters  
3760 Kilroy Airport Way, Suite 200  
Long Beach, CA 90806

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- A. Roll Call
- B. Opening Statement

Persons in the audience who wish to address the Governing Board on any agenda item are invited to identify themselves when that agenda item is called. Persons wishing to address the Governing Board on an item not on the agenda but within the subject matter jurisdiction of the Board should ask to be recognized after the last agenda item before any closed session item. Ordinarily, the Governing Board will not act on any matter which does not appear on the published agenda. The Governing Board may consider and act upon any of the items listed on the agenda.

- C. Agenda Items

- 1. Closed Session:

- CONFERENCE WITH LEGAL COUNSEL – INITIATE LITIGATION –  
Closed Session pursuant to Section 54956.9 (d)(4) of the Government Code.  
(One case)

- Open Session

- REGULAR:

- 2. Authorize the Chief Executive Officer or Chief Financial Officer to take preliminary actions with the finance team and others to restructure portions of ACTA's outstanding debt, including: (1) Initial drafting of documents necessary to refund or advance refund certain outstanding bonds; (2) Preparing and refining financing scenarios consistent with restructuring 2004 Bonds, or other bonds in the event of a shift in market dynamics; (3) Interacting with the Ports



in order to incorporate the results of the pending San Pedro Bay Cargo Forecast into the transaction; and (4) Negotiating with bankers, attorneys, bond insurers, rating agencies, and other consultant and service providers required to restructure ACTA's outstanding bonds. (APPROVAL)

3. Public Comment
4. Adjournment